

THE BELOW TERMS ARE NOT A FULL REPRESENTATION OF THE OFFER TERMS.
FOR FULL DETAILS WE STRONGLY ENCOURAGE HOLDERS TO REVIEW THE
OFFER DOCUMENT.

THE COMPANY IS NOT PROVIDING ANY PHYSICAL MATERIAL FOR MAILING.
THUS, NO MAILING WILL BE MADE TO HOLDERS. WE URGE YOU TO CONTACT
YOUR CLIENTS. IF YOU WISH TO RECEIVE AN ELECTRONIC COPY OF THE
DOCUMENTS, PLEASE VISIT:

[HTTPS://DEALS.IS.KROLL.COM/LOGAN-GROUP](https://deals.is.kroll.com/logan-group)

PLEASE BE ADVISED, THIS EVENT SERVES ONLY FOR HOLDERS WHO WISH TO
EXCHANGE AND VOTE ON THE SCHEME IN CONNECTION WITH THE LOGAN
GROUP COMPANY LIMITED SCHEME OF ARRANGEMENT.

+++++PLEASE REVIEW THE PROCESSING OF THIS EVENT
CAREFULLY+++++

IN ADDITION TO YOUR ELECTRONIC INSTRUCTION A HOLDER MUST ALSO
RETURN THE REQUIRED ACCOUNT HOLDER LETTER ('AHL'), TO PERSHING.
ONCE PERSHING RECEIVES AN ELECTRONIC INSTRUCTION, PERSHING WILL
SEND A SERVICE CENTER WITH THE ACCOUNT HOLDER LETTER. THE
REQUIRED AHL MUST BE COMPLETED AND RETURNED TO PERSHING BEFORE
CUTOFF VIA THE FOLLOWING PATH: CORPORATE ACTIONS, VOLUNTARY
OFFER, EXPIRING. HOLDERS MUST PROVIDE THE INFORMATION REQUIRED IN
THE AHL, INCLUDING HOLDER AND ACCOUNT HOLDER DETAILS, HOLDINGS
DETAILS, CUSTODY INSTRUCTION REFERENCE NUMBER, ELECTION DETAILS,
ELIGIBILITY REPRESENTATIONS, AND SIGNATURE/DATE, AS FULLY DESCRIBED
IN THE OFFER DOCUMENT. PERSHING WILL THEN SUBMIT THE REQUIRED
INFORMATION THROUGH THE APPLICABLE PROCESS, ON BEHALF OF THE
PARTICIPATING HOLDER.

+++++ANY ELECTRONIC INSTRUCTIONS RECEIVED WITHOUT AN
ACCOMPANYING AHL MAY BE DEEMED NULL AND VOID+++++

PLEASE NOTE: A SEPARATE ACCOUNT HOLDER LETTER, DISTRIBUTION
CONFIRMATION DEED AND, IF APPLICABLE, DESIGNATED RECIPIENT FORM

MAY BE REQUIRED IN RESPECT OF EACH SEPARATE BENEFICIAL HOLDING, AS FULLY DESCRIBED IN THE OFFER DOCUMENT.

MINIMUM DENOMINATION: ELECTIONS MAY BE MADE IN MINIMUM DENOMINATIONS OF USD 1,000 AND INTEGRAL MULTIPLES OF USD 1,000 IN EXCESS THEREOF.

PURPOSE OF THE HOLDING PERIOD: ON THE RESTRUCTURING EFFECTIVE DATE, ANY UNADMITTED ENTITLEMENT SHALL BE ISSUED AND DELIVERED TO THE HOLDING PERIOD TRUSTEE. THE HOLDING PERIOD TRUSTEE WILL HOLD SUCH UNADMITTED ENTITLEMENT ON TRUST FOR THE RELEVANT UNADMITTED SCHEME CREDITOR AS PART OF THE TRUST ASSETS HELD ON TRUST FOR ALL UNADMITTED SCHEME CREDITORS SUBJECT TO AND PURSUANT TO THE TERMS OF THE HOLDING PERIOD TRUST DEED, UNTIL THE HOLDING PERIOD EXPIRY DATE, AS FURTHER DESCRIBED IN THE OFFER DOCUMENT.

TIMETABLE: RECORD TIME: 07/21/2026, BEING THREE BUSINESS DAYS BEFORE THE SCHEME MEETING.

SCHEME MEETING: TO BE HELD AT 20:00 HONG KONG TIME (07:00 CAYMAN ISLANDS TIME) ON 07/24/2026.

PLEASE NOTE THAT ACCOUNT HOLDERS WILL ELECT IN THEIR ACCOUNT HOLDER LETTERS AS TO THE FORM OF SCHEME ENTITLEMENT A SCHEME CREDITOR WOULD LIKE TO RECEIVE, AND THE PROPOSED SUBSCRIPTION PROPORTION IN RESPECT OF MCB1 AND MCB2, AS FULLY DESCRIBED IN THE OFFER DOCUMENT.

AS PER THE AGENT, THE PROCEEDS/OPTIONS LISTED BELOW MAY BE APPLICABLE: MCB2 - REGS (IF APPLICABLE): /XS/115135350

FIE ASSET TRUST INSTRUMENTS (OUTSIDE EB) (IF APPLICABLE): /XS/116981157

ALC ASSET TRUST INSTRUMENTS - REGS (IF APPLICABLE): /XS/116981114

ALC ASSET TRUST INSTRUMENTS - IAI (IF APPLICABLE): /XS/116981122

MCB1 - IAI (IF APPLICABLE): /XS/176048018

MCB1 - REGS (IF APPLICABLE): /XS/176048026

MCB2 - IAI (IF APPLICABLE): /XS/176048034

NOTE: SCHEME CREDITORS ARE REQUIRED TO CONFIRM THEIR ELIGIBILITY AS TO WHETHER THEY ARE ELIGIBLE TO RECEIVE RESTRICTED OR UNRESTRICTED NEW SECURITIES IN THE ACCOUNT HOLDER LETTER AND RELATED DOCUMENTATION, AS FULLY DESCRIBED IN THE OFFER DOCUMENT.

PLEASE REFER TO THE EXPLANATORY STATEMENT FOR FURTHER DETAILS ON THE ENTITLEMENTS.

ACCRUED AND UNPAID INTEREST: IN RESPECT OF OPTION 1, OPTION 2A AND OPTION 3, THE SCHEME CREDITORS WILL ONLY BE EXCHANGING THEIR OUTSTANDING PRINCIPAL AMOUNT INTO SCHEME ENTITLEMENTS. HOLDERS WISHING TO RECEIVE RECOVERIES IN RESPECT OF CERTAIN ACCRUED AND UNPAID INTEREST AMOUNTS MAY NEED TO ELECT OPTION 2B OR OPTION 2C, AS FULLY DESCRIBED IN THE OFFER DOCUMENT.

IF YOU WISH TO PARTICIPATE, PLEASE INSTRUCT VIA MASS ELECTIONS BY SELECTING 'POSITIONS' UNDER THE EXCHANGE OFFER AND THEN 'OPTION 1'. PLEASE BE ADVISED, PLEASE NOTE INSTRUCTIONS SENT WITHOUT DULY COMPLETED

PAPERWORK WILL BE NULL AND

VOID.+++++

NOTE: IF YOU DO NOT WISH TO PARTICIPATE, NO INSTRUCTION IS REQUIRED. THE DEFAULT OF 'NO ACTION' WILL BE APPLIED.